

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

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|----|---|
| 1. | Name of Listed Entity: Sejal Glass Limited |
| 2. | Scrip Code/Name of Scrip/Class of Security: 532993 |
| 3. | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) |
| | a. If under 31(1)(b) then indicate the report for Quarter ending |
| | b. If under 31(1)(c) then indicate date of allotment/extinguishment |
| 4. | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |

| | Particulars | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :04/07/2024 NSDL : 29/06/2024 CDSL :29/06/2024

Sejal Glass Limited

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | Shares Underlying Outstanding convertible securities (including securities | ing, as a % assuming full conversion of convertible securities | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|----------|-------------------------------|----------------------|---|--|--|------------------------|---|--|-------------|----------|-------------------------|--|--|----------------------------|--------------------------------|--|--------------------------------|---|
| | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 29 | 7575000 | 0 | 0 | 7575000 | 75.0000 | 7575000 | 0 | 7575000 | 75.0000 | 0 | 75.0000 | 0 | 0.0000 | 13538 | 0.178700 | 7575000 |
| (B) | Public | 4575 | 2525000 | 0 | 0 | 2525000 | 25.0000 | 2525000 | 0 | 2525000 | 25.0000 | 0 | 25.0000 | 0 | 0.0000 | NA | NA | 2523981 |
| (C) | Non Promoter - Non Public | | | | 0 | | | | 0 | | | 0 | | 0.0000 | NA | NA | | |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| | Total | 4604 | 10100000 | 0 | 0 | 10100000 | 100.0000 | 10100000 | 0 | 10100000 | 100.0000 | 0 | 100.0000 | 0 | 0.0000 | 13538 | 0.134000 | 10098981 |

GENERATED ON :04/07/2024 NSDL : 29/06/2024 CDSL :29/06/2024

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Table II – Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the shareholders | Entity Type | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Shareholding % calculate as per SCRR, 1957 As a % of (I+II+III+IV+V+VI) As a % (VIII) As a % | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including securities convertible, as a % assuming conversion of convertible securities) (XII) | Number of Locked in shares (XIII) | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in demat/physical form (XIV) | | |
|--|----------------|----------------------------|--|---------------------------------------|---|--|--|-----------------------|---------------------|--|-----------------------------------|--|---------------------------------|---|---------|---------------------------------|
| | | | | | | | No. of Voting Rights | | | | | Total as a % of Total Voting Rights (X) | As a % of Total Shares held (I) | | No. (a) | As a % of Total Shares held (b) |
| | | | | | | | Class: Equity (VII) X | Class: Equity (VII) X | Total (VIII) As a % | | | | | | | |
| (I) Indian | | | | | | | | | | | | | | | | |
| (a) Individuals / Hindu Undivided Family | | 15 | 29660 | 0 | 0 | 29660 | 0.2937 | 29660 | 0 | 0.0000 | 8663 | 32.5792 | 29660 | | | |
| Amrut Sharabhai Gada | Promoters | 1 | 4313 | 0 | 0 | 4313 | 0.0427 | 4313 | 0 | 0.0427 | 0 | 0.0000 | 4313 | | | |
| Dhirajlal Shivi Gada | Promoters | 1 | 3540 | 0 | 0 | 3540 | 0.0350 | 3540 | 0 | 0.0350 | 0 | 0.0000 | 3540 | | | |
| Bhuvna Amrutlal Gada | Promoters | 1 | 3321 | 0 | 0 | 3321 | 0.0329 | 3321 | 0 | 0.0329 | 0 | 0.0000 | 3321 | | | |
| Gada Shantilal | Promoters | 1 | 3254 | 0 | 0 | 3254 | 0.0322 | 3254 | 0 | 0.0322 | 0 | 0.0000 | 3254 | | | |
| Mitesh Kanji Gada | Promoters | 1 | 3110 | 0 | 0 | 3110 | 0.0308 | 3110 | 0 | 0.0308 | 0 | 0.0000 | 3110 | | | |
| Karanch Shantilal Gada | Promoters | 1 | 2689 | 0 | 0 | 2689 | 0.0266 | 2689 | 0 | 0.0266 | 0 | 0.0000 | 2689 | | | |
| Preeti Mitesh Gada | Promoters | 1 | 2303 | 0 | 0 | 2303 | 0.0228 | 2303 | 0 | 0.0228 | 0 | 0.0000 | 2303 | | | |
| Ansu Dhiraj Gada | Promoters | 1 | 1906 | 0 | 0 | 1906 | 0.0189 | 1906 | 0 | 0.0189 | 0 | 0.0000 | 1906 | | | |
| Aruna Ashish Karia | Promoters | 1 | 1402 | 0 | 0 | 1402 | 0.0139 | 1402 | 0 | 0.0139 | 0 | 0.0000 | 1402 | | | |
| Kanji Vaji Gada | Promoters | 1 | 1150 | 0 | 0 | 1150 | 0.0114 | 1150 | 0 | 0.0114 | 0 | 0.0000 | 1150 | | | |
| Naval Kanji Gada | Promoters | 1 | 1103 | 0 | 0 | 1103 | 0.0109 | 1103 | 0 | 0.0109 | 0 | 0.0000 | 1103 | | | |
| Shivi Vaji Gada | Promoters | 1 | 915 | 0 | 0 | 915 | 0.0091 | 915 | 0 | 0.0091 | 0 | 0.0000 | 915 | | | |
| Dwariben Shivi Gada | Promoters | 1 | 417 | 0 | 0 | 417 | 0.0041 | 417 | 0 | 0.0041 | 0 | 0.0000 | 417 | | | |
| Amrutlal Shivi Gada | Promoters | 1 | 223 | 0 | 0 | 223 | 0.0022 | 223 | 0 | 0.0022 | 0 | 0.0000 | 223 | | | |
| Shantilal Shivi Gada | Promoter Group | 1 | 14 | 0 | 0 | 14 | 0.0001 | 14 | 0 | 0.0001 | 0 | 0.0000 | 14 | | | |
| (b) Central Government / State Governments) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | | | |
| (c) Financial Institutions / Banks | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | | | |
| (d) Any Other (Specify) | | 14 | 7545340 | 0 | 0 | 7545340 | 74.7063 | 7545340 | 0 | 74.7063 | 0 | 0.0000 | 3975 | | | |
| (e) Persons Acting in Concert | | 7 | 4178575 | 0 | 0 | 4178575 | 41.3720 | 4178575 | 0 | 41.3720 | 0 | 0.0000 | 297 | | | |
| Chandrakant Vallabhaji Gogri | Promoter Group | 1 | 2524931 | 0 | 0 | 2524931 | 24.9993 | 2524931 | 0 | 24.9993 | 0 | 0.0000 | 2524931 | | | |
| Jaya Chandrakant Gogri | Promoter Group | 1 | 1650000 | 0 | 0 | 1650000 | 16.3366 | 1650000 | 0 | 16.3366 | 0 | 0.0000 | 163366 | | | |
| Hemant Dhiraj Karia | Promoter Group | 1 | 1466 | 0 | 0 | 1466 | 0.0145 | 1466 | 0 | 0.0145 | 0 | 0.0000 | 1466 | | | |
| Ashish Dhiraj Karia | Promoter Group | 1 | 633 | 0 | 0 | 633 | 0.0063 | 633 | 0 | 0.0063 | 0 | 0.0000 | 633 | | | |
| Ruchi Mihir Karia | Promoter Group | 1 | 620 | 0 | 0 | 620 | 0.0061 | 620 | 0 | 0.0061 | 0 | 0.0000 | 620 | | | |
| Dhiraj Devaj Karia | Promoter Group | 1 | 539 | 0 | 0 | 539 | 0.0053 | 539 | 0 | 0.0053 | 0 | 0.0000 | 539 | | | |
| Mihir Dhiraj Karia | Promoter Group | 1 | 386 | 0 | 0 | 386 | 0.0038 | 386 | 0 | 0.0038 | 0 | 0.0000 | 386 | | | |
| Bodies Corporate | | 7 | 3366765 | 0 | 0 | 3366765 | 33.3343 | 3366765 | 0 | 33.3343 | 0 | 0.0000 | 3578 | | | |
| Trustee Enterprises Llp | Promoter Group | 1 | 3250000 | 0 | 0 | 3250000 | 32.1782 | 3250000 | 0 | 32.1782 | 0 | 0.0000 | 3250000 | | | |
| Obish Roadsters Pvt Ltd. | Promoter Group | 1 | 100000 | 0 | 0 | 100000 | 0.9901 | 100000 | 0 | 0.9901 | 0 | 0.0000 | 100000 | | | |
| Sejal Realty And Infrastructure Limited | Promoter Group | 1 | 11788 | 0 | 0 | 11788 | 0.1167 | 11788 | 0 | 0.1167 | 0 | 0.0000 | 11788 | | | |
| Sejal Glass Craft Private Limited | Promoter Group | 1 | 3058 | 0 | 0 | 3058 | 0.0303 | 3058 | 0 | 0.0303 | 0 | 0.0000 | 3058 | | | |
| Sejal Finance Limited | Promoter Group | 1 | 1280 | 0 | 0 | 1280 | 0.0127 | 1280 | 0 | 0.0127 | 0 | 0.0000 | 1280 | | | |
| Sejal International Limited | Promoter Group | 1 | 520 | 0 | 0 | 520 | 0.0051 | 520 | 0 | 0.0051 | 0 | 0.0000 | 520 | | | |
| Sejal Insurance Broking Limited | Promoter Group | 1 | 119 | 0 | 0 | 119 | 0.0012 | 119 | 0 | 0.0012 | 0 | 0.0000 | 119 | | | |
| Sub Total (A)(1) | | 29 | 7575000 | 0 | 0 | 7575000 | 75.0000 | 7575000 | 0 | 75.0000 | 0 | 0.0000 | 13538 | | | |
| (2) Foreign | | | | | | | | | | | | | | | | |
| (a) Individuals (Non-Resident Individuals / Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | | | |
| (b) Government | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | | | |
| (c) Institutions | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | | | |
| (d) Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | | | |
| (e) Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | | | |
| Sub Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | | | |
| Total Shareholding Of Promoter And Promoter Group (A)-(A)(1)+(A)(2) | | 29 | 7575000 | 0 | 0 | 7575000 | 75.0000 | 7575000 | 0 | 75.0000 | 0 | 0.0000 | 13538 | | | |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Sejal Glass Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| | Category & Name of the shareholders | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (VI) + (VII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including securities) (X) | Shareholding, as assuming full conversion of convertible securities (XI)= (X) As a % of (A+B+C) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form (XIV) |
|---|---|----------------------------|--|---------------------------------------|---|--|--|-------------|-------|-------------------------|--|---|----------------------------|--------------------------------|--|--------------------------------|---|
| | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| 1 | Custodian/DR Holder | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| 2 | Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.